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S.D. SEC. OF STATE

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Of Counsel

December 29, 2016

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

Gayville-Volin School District No. 63-1
Clay and Yankton Counties, South Dakota
\$2,650,000 General Obligation Bonds, Series 2016

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Deb Mathews,
Advanced Certified Paralegal

Enc.

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with attorneys licensed in South Dakota, North Dakota, Nebraska, Minnesota, and Iowa.

GAYVILLE-VOLIN SCHOOL DISTRICT NO. 63-1
CLAY AND YANKTON COUNTIES, SOUTH DAKOTA
GENERAL OBLIGATION BONDS, SERIES 2016

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

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Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

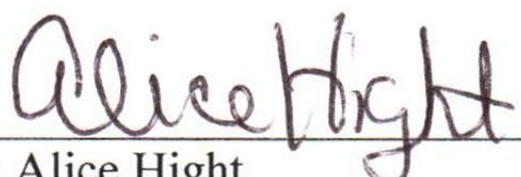
FILING FEE: \$10.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Gayville-Volin School District No. 63-1.
2. Designation of issue: General Obligation Bonds, 2016
3. Date of issue: December 29, 2016
4. Purpose of issue: Providing funds to (i) finance the costs of constructing, equipping and furnishing a new addition to the District's existing school building, (ii) finance a portion of the interest due and payable on the Bonds through February 1, 2018 and (iii) pay the costs of issuing the Bonds.
5. Type of bond: tax-exempt
6. Principal amount and denomination of bond: \$2,650,000
7. Paying dates of principal and interest:
See attached Schedule.
8. Amortization schedule:
See attached Schedule.
9. Interest rate or rates, including total aggregate interest cost:
See attached Schedule.

This is to certify that the above information pertaining to the General Obligation Bonds, Series 2016 is true and correct on this 29th day of December 2016.


By: Alice Hight
Its: Business Manager

BOND DEBT SERVICE

**GAYVILLE-VOLIN SCHOOL DISTRICT NO. 63-1
YANKTON and CLAY COUNTIES, SOUTH DAKOTA
South Dakota Health and Educational Facilities Authority (SDHEFA) Credit Enhancement Program
GENERAL OBLIGATION BONDS, SERIES 2016
New Money Project
BQ, 'AA+' Rating (S&P), 2036 Maturity
Final Pricing (Psc5)**

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
08/01/2017			56,665.83	56,665.83	
02/01/2018			48,112.50	48,112.50	
06/30/2018					104,778.33
08/01/2018	100,000	2.000%	48,112.50	148,112.50	
02/01/2019			47,112.50	47,112.50	
06/30/2019					195,225.00
08/01/2019	105,000	2.000%	47,112.50	152,112.50	
02/01/2020			46,062.50	46,062.50	
06/30/2020					198,175.00
08/01/2020	105,000	2.000%	46,062.50	151,062.50	
02/01/2021			45,012.50	45,012.50	
06/30/2021					196,075.00
08/01/2021	110,000	3.500%	45,012.50	155,012.50	
02/01/2022			43,087.50	43,087.50	
06/30/2022					198,100.00
08/01/2022	115,000	3.500%	43,087.50	158,087.50	
02/01/2023			41,075.00	41,075.00	
06/30/2023					199,162.50
08/01/2023	115,000	3.500%	41,075.00	156,075.00	
02/01/2024			39,062.50	39,062.50	
06/30/2024					195,137.50
08/01/2024	120,000	3.500%	39,062.50	159,062.50	
02/01/2025			36,962.50	36,962.50	
06/30/2025					196,025.00
08/01/2025	125,000	3.500%	36,962.50	161,962.50	
02/01/2026			34,775.00	34,775.00	
06/30/2026					196,737.50
08/01/2026	130,000	3.500%	34,775.00	164,775.00	
02/01/2027			32,500.00	32,500.00	
06/30/2027					197,275.00
08/01/2027	135,000	4.000%	32,500.00	167,500.00	
02/01/2028			29,800.00	29,800.00	
06/30/2028					197,300.00
08/01/2028	140,000	4.000%	29,800.00	169,800.00	
02/01/2029			27,000.00	27,000.00	
06/30/2029					196,800.00
08/01/2029	145,000	4.000%	27,000.00	172,000.00	
02/01/2030			24,100.00	24,100.00	
06/30/2030					196,100.00
08/01/2030	150,000	4.000%	24,100.00	174,100.00	
02/01/2031			21,100.00	21,100.00	
06/30/2031					195,200.00
08/01/2031	160,000	4.000%	21,100.00	181,100.00	
02/01/2032			17,900.00	17,900.00	
06/30/2032					199,000.00
08/01/2032	165,000	4.000%	17,900.00	182,900.00	
02/01/2033			14,600.00	14,600.00	
06/30/2033					197,500.00
08/01/2033	170,000	4.000%	14,600.00	184,600.00	
02/01/2034			11,200.00	11,200.00	
06/30/2034					195,800.00
08/01/2034	180,000	4.000%	11,200.00	191,200.00	
02/01/2035			7,600.00	7,600.00	
06/30/2035					198,800.00
08/01/2035	185,000	4.000%	7,600.00	192,600.00	
02/01/2036			3,900.00	3,900.00	
06/30/2036					196,500.00
08/01/2036	195,000	4.000%	3,900.00	198,900.00	
06/30/2037					198,900.00
	2,650,000		1,198,590.83	3,848,590.83	3,848,590.83